केनरा बैंक Canara Bank 📣

ि सिंडिकेट Syndicate

To,

The Board of Directors,

SHINING TOOLS LIMITED

Survey No.63/2, Plot No.2,

On Rajkot-Gondal Highway,

At. Pipaliya, Tal. :Gondal, Distt Rajkot, Gujarat- 360311,

India

Dear Sir,

REG: Public Issue of SHINING TOOLS LIMITED

SUB: Consent to Act as Banker to the Company & NOC

We, the undersigned, hereby testify and accord our consent to act as Bankers to the Company and have no objection to our name being inserted as banker to the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorized the said Company to deliver this letter of consent to the Registrar of Companies pursuant to the provisions of the Companies Act.

Further we hereby give our consent to include the following contact details:

Name:	Canara Bank
Address:	1 st Floor, Dholaria Building, Vaniya Vadi, Gayatri Nagar, Rajkot, Gujarat-360 002
Ph. No.:	+91- 85111 09239
E-mail:	cb6812@canarabank.com
Website:	https://canarabank.com/
Contact Person:	VIBHUTI (Manager)

Further we have no objection with the Company for coming up with the proposed public issue of equity shares.

Notwithstanding anything stated herein, it is to be distinctly understood that the grant of consent and/or statements made herein should not in any way be deemed or construed that the proposed IPO has been cleared or approved by us. We do not take any responsibility either for the financial soundness of any scheme or the project for which the IPO is proposed to be made or for the correctness of statements made or opinion expressed in the Draft Prospectus and

> Gayatri Nagar Branch (DP: 6812) 1st Floor Dholaria Building, Gayatri Maain Road Rajkot-360002 Email: <u>cb6812@canarabank.com</u>





Prospectus to be filed with Securities and Exchange Board of India, Registrar of Companies, and Stock Exchanges, as applicable. It shall be the responsibility of the company to convey this to its investors/regulatory bodies, as applicable.

Our consent given hereunder is pursuant to all covenants and conditions that are stipulated in any loan agreements, sanction letters, hypothecation agreements, guarantee deeds and mortgage deeds, as the case maybe, which company has entered into with us.

Thanking You,

Yours faithfully

कृते, केनरा बैंक Capara Bank For, CANARA BANK

Date: 09/06/2025

Place: Rajkot



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