

Date: June 06, 2025**To,****The Board of Directors,****SHINING TOOLS LIMITED**Survey no. 63/2, Plot No. 2,
Rajkot, Gondal Highway, Pipaliya, Gondal,
Rajkot-360 311, Gujarat, India.

Dear Sir/Ma'am

Ref: Proposed Initial Public Offer (IPO) of Shining Tools Limited (the "Company")**Sub: Consent Letter**

We, **Sobhagya Capital Options Private Limited**, the undersigned, hereby give our consent to act as ' **Lead Manager**' to the Proposed Public Issue of '**Shining Tools Limited**' on the SME Platform of Bombay Stock Exchange Limited pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, we have no objection to add our name being inserted as the 'Lead Manager' in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize "**Shining Tools Limited**" to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

The following details with respect to us may be disclosed:

Name	:	Sobhagya Capital Options Private Limited
Corporate Address	:	C-7&7A, Hosiery Complex, Phase-II Extension, Noida-201305 Uttar Pradesh
Tel. No.	:	+91 78360 66001
Email	:	cs@sobhagyacap.com
Website	:	www.sobhagyacapital.com
Contact Person	:	Mr. Rishabh Singhvi/Menka Jha
CIN	:	U74899DL1994PTC060089
SEBI Registration No.	:	INM000008571

We enclose a copy of our SEBI registration certificate.

Thanking You,

Yours' faithfully,

For Sobhagya Capital Options Private Limited
Rishabh Singhvi

Director

DIN: 00374248

